



## Personnel and Public Employees Committee Report

915 I Street, 1<sup>st</sup> Floor, Sacramento, CA 95814

[www.cityofsacramento.org](http://www.cityofsacramento.org)

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**File ID:** 2019-01075

July 23, 2019

**Discussion Item 04**

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**Title:** Interviews for Retirement Hearing Commission

**Location:** Citywide

**Recommendation:** 1) Conduct interviews of applicants to the Retirement Hearing Commission for **Seat C:** A member who is not connected with the government of the city and is not a member of the Administrative, Investment & Fiscal Management Board; and 2) continue the item to the next meeting for discussion and nomination.

**Contact:** Wendy Klock-Johnson, Assistant City Clerk, (916) 808-7509, Office of the City Clerk; Osvaldo Lopez, Accounting Manager, (916) 808-4740, Finance Department.

**Presenter:** None

**Attachments:**

- 1-Description/Analysis
- 2-Board Details and Roster
- 3-Applications

**Description/Analysis**

**Issue Detail:** Prior to forwarding nominations to the Mayor for appointment, the Personnel and Public Employees Committee conducts interviews of applicants for open board and commission positions.

**Policy Considerations:** None.

**Economic Impacts:** None.

**Environmental Considerations:** None.

**Sustainability:** None.

**Commission/Committee Action:** None.

**Rationale for Recommendation:** When a position on a City board or commission becomes available through term expiration or resignation, the Office of the City Clerk conducts a recruitment for interested parties. When the application period has closed, the Personnel and Public Employees Committee conducts interviews of the applicants and forwards nominations to the Mayor for appointment.

**Financial Considerations:** None.

**Local Business Enterprise (LBE):** None.

**Background:** There are two candidates applying to one position.

VACANCY INFORMATION

Seat Description	Term	Term Ending Date	Residency	Incumbent
<b>Seat Letter C:</b> Member who is not connected with the government of the city and is not a member of the Administrative, Investment & Fiscal Management Board.	Full	12/31/2023	Required	Incumbent eligible but did not reapply

SUMMARY OF NEW APPLICANTS


Applicant Name	Eligible Seat(s)	District	Interview Status
Barry Boyd	C	8	Attendance confirmed.
Lisa Rudman	C	4	Attendance confirmed.








# RETIREMENT HEARING COMMISSION

## BOARD DETAILS

 OVERVIEW

-  **SIZE** 5 Seats
-  **TERM LENGTH** 4 Years
-  **TERM LIMIT** 2 Term

The commission shall: (1) Hear appeals by any person who has a direct financial interest and is adversely affected by a decision of the retirement system manager with respect to a person's claim for benefits, or for refund. The City Council shall, by ordinance, prescribe procedures to be followed by the commission in matters relating to its duties. The commission, with the approval of the City Council, may contract to obtain such services and advice as is necessary to carry out its duties pursuant to the Charter.



### MEMBERSHIP CATEGORIES

Seat A - City Manager or designated representative  
 Seat B - City Finance Director or designated representative  
 Seat C - Member who is not connected with the government of the city and is not a member of the Administrative, Investment & Fiscal Management Board  
 Seat D - ELECTED Miscellaneous member of the City's retirement system (SCERS)  
 Seat E - ELECTED Miscellaneous member of the City's retirement system (SCERS)

### MEETING INFORMATION

2nd Floor Hearing Room - Historic City Hall; 915 I Street 2nd Floor Sacramento CA 95814. Meetings are held on an as needed basis.

### COMPENSATION (IF APPLICABLE)

\$50.00 per meeting

### FORMATION INFORMATION

Formed July 1, 1921  
[Sacramento City Charter Article XVII, Section 388-390](#)  
 Sacramento City Resolution 2011-0024 (Election procedures for seat D E)

### BOARD TYPE

Advisory

### MANAGING AGENCY

City of Sacramento/Finance Department

### WEBSITE

None

### STATEMENT OF ECONOMIC INTEREST (SEI)

Required

### SEI CONTACT

Sacramento City Clerk; (916) 808-7200; clerk@cityofsacramento.org

### ADDITIONAL DETAILS

Term Limits apply to category C only.



# RETIREMENT HEARING COMMISSION

## BOARD ROSTER



**LESLEY CURRIE**

**2nd Term** Dec 31, 2015 - Dec 31, 2019

**Appointing Authority** NA  
**Seat** Seat E  
**SEI Form 700 On file** Current  
**Ethics Training** Next Due 04/15/2020  
**Position** ELECTED Miscellaneous member of the City's retirement system (SCERS)



**SAMANTHA WALLACE**

**No Term**

**Appointing Authority** By virtue of position  
**Seat** Seat A  
**Position** City Manager or designated representative



**DAWN HOLM**

**No Term**

**Appointing Authority** By Virtue of Position  
**Seat** Seat B  
**Position** City Finance Director or designated representative



**VACANCY**

**Appointing Authority** NA  
**Seat** Seat D  
**Position** ELECTED Miscellaneous member of the City's retirement system (SCERS)



**VACANCY**

**Appointing Authority** Nomination: P&PE Committee / Appointment: Mayor  
**Seat** Seat C-Application Period Open Until Filled  
**Position** Member who is not connected with the government of the city and is not a member of the Administrative, Investment & Fiscal Management Board

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## Profile

Barry Boyd  
First Name Last Name

[Redacted]  
Street Address

[Redacted]  
Suite or Apt

Sacramento  
City

CA  
State

95823  
Postal Code

### Indicate which council district you live or work in. \*

Council District 8

[Redacted]  
Email Address

[Redacted]  
Primary Phone

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## City Advisory Body Information

### Which Boards would you like to apply for?

Retirement Hearing Commission: Eligible

Question applies to Retirement Hearing Commission

### Please check EACH seat for which you eligible to serve (pull down menu) \*

Seat C - Member who is not connected with the government of the city and is not a member of the Administrative, Investment & Fiscal Management Board

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## Applicant Interest Statement

**Please state the reason(s) you would like to be a member of this board or commission and share any additional experience, community activities, or other qualifications that would be helpful in evaluating your application.**

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Being even keeled, fair minded and of a certain age I will bring decades of work experience from entry level to managerial positions from an array of fields including Banking, Logistics, Film & Television Production, Transportation, to Food Delivery. I'm an active member of the Meadowview Neighborhood Association, The 2019 ¡Festival Latino! Advisory Committee and the Fresher Sacramento Advisory Committee which allows me to continue demonastrating leadership, information dissemination but more so, to listen and understand the points and opinions of others to come to an amicable resolution.

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## **Qualification Confirmation**

**List all experience specific to the board or commission seat you are applying for.**

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Having supervised twenty three subordinates while working in the Wells Fargo Bank E.S.P.D., to supervising a production office and stage crew at Warner Bros Studio's Television Division, I've been quite exposed to a varriety of individuals, personalities and issue resolutions over the years.

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## **Prior Service**

**List any current or prior service on a City of Sacramento Board or Commission**

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I have not served on any City Commission.

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## **Education**

**Attended (mm/yy - mm/yy):**

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09/81 - 06/84

**Institution Name:**

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Sacramento City College

**Degree Earned & Area of Study:**

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Continuing Studies/ General Ed.

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## **Employment**

**From (mm/yy) - To (mm/yy):**

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04/16 - 02/17



**Employer Name & Address:**

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Amazon.Com.NVDC.Inc. P.O. Box 80726, Seattle, Washington 98108

**Job Duties**

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• Pulled items from warehouse using electronic hand computer/scanner • Delivered packaged items to customers within a one or two hour time frame • Customer service; answered frequently asked or, original questions to package delivery recipient's

**From (mm/yy) - To (mm/yy):**

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07/03 - 03/06

**Employer Name & Address:**

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Warner Bros Television, 300 Television Plaza, Burbank, California 91505

**Job Duties:**

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• Supervised the Editorial Department which included maintaining the Post Production Budget with the Associate Producer • Scheduled and supervised the video and audio (from down conversions to the final mix) editorial sessions, creatively enhancing some audio segments • Scheduled the daily and weekly duties of subordinates • •

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**Business Ownership**

**From (mm/yy) - To (mm/yy):**

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N/A

**Business Name & Address:**

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N/A

**Type of Business or Service Rendered:**

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N/A

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**Acknowledgments**

**Application Information Acknowledgment**

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**You agree that all of the information you have provided on this application is true and correct.**

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I Agree

## Commissioner Training

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You agree that if appointed a board or commission of the City of Sacramento you will complete all training required of commissioners.

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I Agree

Question applies to multiple boards

## Statement of Economic Interest Filing

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You agree that you will complete the initial Statement of Economic Interest Form 700 within 30 days of reappointment and annually thereafter. You understand that failure to complete this filing is cause for removal.

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I Agree

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## Referral

How did you hear about the opening? \*

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City of Sacramento Website

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## Accommodation Information

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## Demographics

Ethnicity \*

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Gender \*

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Sexual Orientation \*

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Date of Birth

**Profile**

Lisa \_\_\_\_\_ Rudman \_\_\_\_\_  
First Name Last Name

\_\_\_\_\_  
Street Address

\_\_\_\_\_  
Suite or Apt

SACRAMENTO \_\_\_\_\_  
City

CA \_\_\_\_\_  
State

95818 \_\_\_\_\_  
Postal Code

**Indicate which council district you live or work in. \***

Council District 4

\_\_\_\_\_  
Email Address

\_\_\_\_\_  
Primary Phone

**City Advisory Body Information**

**Which Boards would you like to apply for?**

Retirement Hearing Commission: Submitted

Question applies to Retirement Hearing Commission

**Please check EACH seat for which you eligible to serve (pull down menu) \***

Seat C - Member who is not connected with the government of the city and is not a member of the Administrative, Investment & Fiscal Management Board

**Applicant Interest Statement**

**Please state the reason(s) you would like to be a member of this board or commission and share any additional experience, community activities, or other qualifications that would be helpful in evaluating your application.**

I live in a independent residency here in Sacramento. I was also a caregiver for my mother for several years.

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**Qualification Confirmation**

List all experience specific to the board or commission seat you are applying for.

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Live in an independent residency. Was a caregiver for my mother for 12 years.

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**Prior Service**

List any current or prior service on a City of Sacramento Board or Commission

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None

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**Education**

Attended (mm/yy - mm/yy):

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2/68 - 5/71

Institution Name:

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University of Arizona

Degree Earned & Area of Study:

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BA in psychology

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**Employment**

From (mm/yy) - To (mm/yy):

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9/2000 - 4/2012

Employer Name & Address:

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My mother's residence

**Job Duties**

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Assisted my mother with doctors appointments, food shopping, all errands and help in my mother's home.

From (mm/yy) - To (mm/yy):

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1/2009 - 10/2009

**Employer Name & Address:**

Goldrich and Kest, LLC, Culver City, CA

**Job Duties:**

Served as assistant to the CEO. Provided analytical and administrative support to the corporate office and enhanced categorical accounts for charitable foundations.

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**Business Ownership**

**From (mm/yy) - To (mm/yy):**

N/A

**Business Name & Address:**

N/A

**Type of Business or Service Rendered:**

N/A

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**Acknowledgments**

**Application Information Acknowledgment**

**You agree that all of the information you have provided on this application is true and correct.**

I Agree

**Commissioner Training**

**You agree that if appointed a board or commission of the City of Sacramento you will complete all training required of commissioners.**

I Agree

Question applies to multiple boards

**Statement of Economic Interest Filing**

**You agree that you will complete the initial Statement of Economic Interest Form 700 within 30 days of reappointment and annually thereafter. You understand that failure to complete this filing is cause for removal.**

I Agree

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**Referral**

How did you hear about the opening? \*

Other

If Other, please describe.

The Nextdoor Land Park

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**Accommodation Information**

Please identify any special accommodations (if any) needed for equal participation

None

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**Demographics**

Ethnicity \*

[REDACTED]

Gender \*

[REDACTED]

Sexual Orientation \*

[REDACTED]

[REDACTED]

Date of Birth