

BALANCE SHEET

Prime Services Group, Inc.

SEPTEMBER 30, 2001

Liabilities AND Equity

Current Liabilities

Short-Term Loans	\$1,281,227.98	
Accounts Payable - Trade	46,165,444.97	
A/P Accrual	618,782.12	
Pacific Bell - ISP's	3,394.78	
Notes Payable	(1,797.66)	
Flexible Spending	56,661.94	
401(k) W/H	22,193.07	
Vacation	159,464.84	
Cobra Clearing	(1,235.74)	
Sales Tax	54,250.10	
Commissions	4,655.48	
Interest	(1,238.26)	
Suspense - Credit Cards	(30,673.88)	
Federal Tax - Current	30,000.00	
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TOTAL Current Liabilities		48,361,129.74

Long-Term Liabilities

Notes Payable - Long Term	28,410.87	
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TOTAL Long-Term Liabilities		28,410.87
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TOTAL Liabilities		48,389,540.61

Equity

Common Stock	7,100.00	
Retained Earnings - Prior	(779,291.42)	
Retained Earnings-Current Year	4,571,049.92	
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TOTAL Equity		3,798,858.50
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TOTAL Liabilities AND Equity		\$52,188,399.11
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