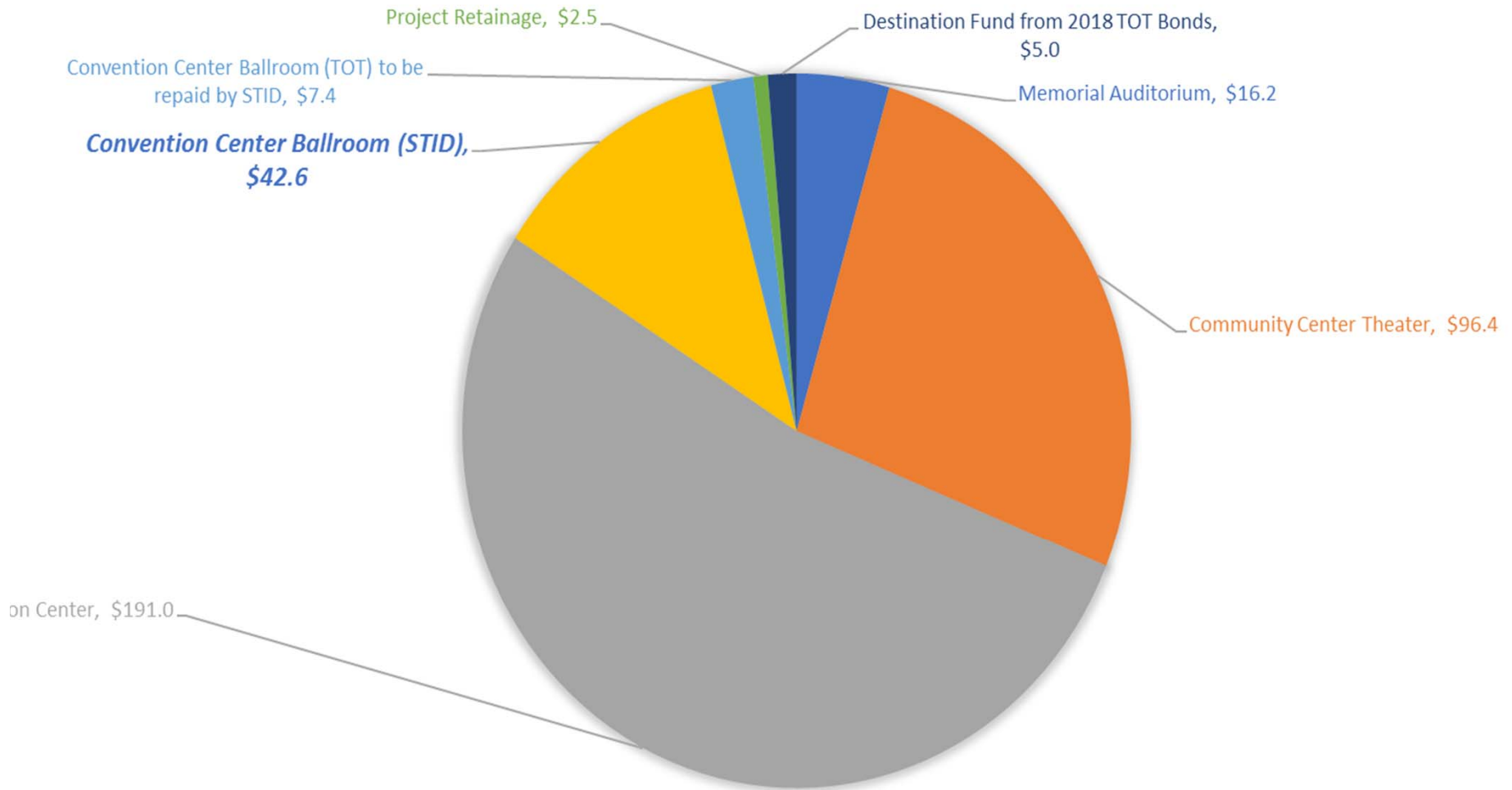

SOURCES - \$13.4 CITY FUNDS, \$305.2 2018 TOT BONDS, \$42.6 SUBORDINATE TOT BONDS - TOTAL SOURCES \$361.2 (IN MILLIONS)



*TOT Revenue Bonds for the Ballroom will be replaced by stand alone STID Bonds

TOT Revenue Bond Capacity

- Estimated Project Fund Deposit - \$33 - \$42 million
- Variables:
 - Taxable v. Tax Exempt
 - private or public use, expectation of expenditure timeline
 - Debt Service Reserve Fund
 - Surety or Cash funded
 - Sacramento Tourism Infrastructure District repayment to the City
 - Naming Rights
 - Interest Rates

Current Growth in TOT Revenues

FY	Total	% Increase year over year
18 / 19*	22,160,627	11.9%
17 / 18	31,981,041	12.2%
16 / 17	28,502,945	9.6%
15 / 16	26,002,688	9.2%
14 / 15	23,810,447	11.0%

* FY18/19 numbers are represented through February and the percentage increase is representative of the same time period in FY17/18.